

PIYUSH ANAND

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EDUCATION

UNIVERSITY AT BUFFALO, THE STATE UNIVERSITY OF NEW YORK

Master of Science, Finance, Financial Risk Management track (STEM); GPA: 3.92/4.0

Jun. 2024

Relevant Courses: Investment Management, Management of Financial Institutions, International Finance Management, Financial Derivatives, Fixed Income Securities, Financial Policies and Strategies, Portfolio Theory and Strategy, Supervised Research Equities, Database Management, Financial Modeling, Digital Product Management.

MAHARSHI DAYANAND UNIVERSITY

Bachelor of Commerce

Jun. 2015

Graduated First Class with Distinction

EXPERIENCE

Financial Analyst, Ess Gee Trendz Pvt Ltd Delhi, India

Jan. 2016-Dec. 2022

- Devised 13 strategies and approaches to streamline financial data analysis to improve accuracy of financial projections.
- Built data visualization to forecast revenue growth or decline and developed support and mitigation protocol.
- Engaged in crafting risk management strategies and quantified estimated benefits from said strategies.
- Monitored cash flows and liquidity position variations of 8 company divisions with focus on identifying abnormal.

Financial Advisor, Prime Investment (Motilal Oswal Financial Services Franchisee)

Sep. 2020-Dec. 2022

- Employed with Prime Investment for 2 years to gain valuable experience in investment management.
- Crafted tailored Investment Policy Statements for clients, aligning with distinct investment objectives and risk tolerance.
- Supervised complete client onboarding process and provided comprehensive support.
- Handled and analyzed client transactions while efficiently coordinating stakeholder meetings.

Financial Analyst Intern, Ess Gee Trendz Pvt Ltd Delhi, India

Jul. 2015-Dec. 2015

- Collected data, prepared reports, and examined performance to support finance team in brainstorming sophisticated and methodologies to reduce expenditure.
- Researched trends created 4 financial models and forecasted results to assist management in performing cost analysis.

ACADEMIC PROJECT EXPERIENCE

Investment Project

May 2023

- Invested and managed an efficient portfolio valued at 1 million dollars.
- Diversified portfolio by adding exposure to every industry and predicting return Monte Carlo Stimulation.

Financial Policy and Strategies Project

May 2023

- Reviewed financial statements, evaluated key metrics and trends and steered strategic decisions to bolster company growth and performance.
- Illustrated trading history to discern market direction, enabling data-driven decision making in response to real time market trends.

Portfolio Optimization Model in R

Aug. 2023-Present

- Gathered historical stock prices and dividends data.
- Employed mean-variance efficient portfolios to optimize asset allocation.
- Utilized optimization constraints and objectives and conducted risk analysis and 12 measures of risk performance.

Equities Research (StockTrak Investment Project)

Aug. 2023-Present

- Conducted in-depth research in equities and invested virtual capital of 1 million dollars on StockTrak.
- Focused on outperforming benchmark in short term and generated alpha returns for portfolio.

SKILLS

Management: Portfolio management, Risk management

Valuation Models: DCF, Relative valuation, Financial Statements Analysis, LBO methods

Soft Programming Language: SQL, R Studio

CERTIFICATIONS

Bloomberg Market Concepts & Bloomberg Environment Social Governance